

AHEDGEFUND SAGL

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- AHEDGEFUND SAGL (“AHF”) is an investment fund based in Switzerland, created to develop and launch a market for cryptocurrency risk hedging.
- AHF has developed an investment operation structured as follows: 130 M AHF tokens are emitted at a basic price of 1 CHF for fund formation and future dividends distribution. Investors of AHF purchase AHF tokens. Clients interested in risks hedging purchase credit default swaps (“CDST”) through the special blockchain system. Income received from sales of CDST is divided into two parts: 50% to reserve fund for insurance cases, 50% is automatically distributed to tokenholders of AHF. Client receives the security's premium in credit event within the duration period. A full description of the contemplated investment is available at <https://www.ahedgefund.io> (hereinafter the “Project”).
- AHF tokens and derivatives shall be registered in USA Security Exchange Commission (SEC) and Swiss Financial Market Supervisory Authority (FINMA). AHF shall submit in due course all the relevant requests of authorizations for the Project to any competent Authority.
- The undersigned (“INVESTOR”) represents and warrants (i) to be an expert in investment transactions, including derivative financial instruments, (ii) to be fully aware of the high level of risk of capital losses associated with highly speculative investment transactions such as the Project, and (iii) to have been duly informed and to have read carefully and fully understood the description of the Project.
- The implementation of the Project is contingent upon i) the grant of the necessary authorization from any competent authority, as well as ii) the achievement of a target, represented by the aggregate amount committed by investors to the Project.
- Should the Target not be achieved by the Target Date, the Project will be abandoned and the money eventually collected shall be returned to the relevant Investor or the Investors shall be released from their obligation to commit any money to the Project;
- The Investor, in normal conditions, confirms to be available and interested in investing in the Project.

Now therefore, on the basis of the assumptions and conditions stated above,

1. The undersigned Investor confirms his interest in the Project subject to the conditions set out above and undertakes and commits to invest in the Project.
2. The Investor represents and warrants that this commitment, once approved by AHF, is a valid and binding pre-sale agreement, enforceable under the applicable laws of the country where the Investors is domiciled.

The Investor
